

LOOK TO THE FUTURE

MAKE A NOMINATION

A nomination is a legally binding, written instruction, signed by the account holder, which tells the **credit union** what to do with his or her money after his or her death.

A NOMINATION IS:-

- ❖ valid up to **€23,000**;
- ❖ confidential;
- ❖ free – at the time of making it, and at the time of pay-out;
- ❖ easy – ask staff for help, and they will witness your signature;
- ❖ capable of being made by persons aged 16 and over;
- ❖ capable of being changed at any time.

OTHER NOMINATION FACTS

- ❖ A will does not over-rule a valid nomination.
- ❖ A member may nominate one or more persons.
- ❖ If the nominee dies before the nominator, the nomination falls.
- ❖ Marriage cancels a nomination.
- ❖ A new nomination made after marriage is valid.
- ❖ The Nominee(s) receive the nominated amount swiftly.

A nomination is an efficient way for a member to ensure that his or her money (up to €23,000, or part thereof) is applied swiftly, without charge and in accordance with his or her wishes after death.

Please make a nomination to-day. We are happy to assist you.

Please complete the Nomination form overleaf.

NOMINATION

(to be completed and lodged with the Credit Union following admission into membership or at a later stage while still retaining membership of the Credit Union)

I, (print name) _____

of (print address) _____

a member of the above credit union, **hereby revoke all previous nominations** and nominate the following person or persons :-

Name of Nominee	Name of Nominee	Name of Nominee
Address	Address	Address
E-Mail:-	E-Mail:-	E-Mail:-
Telephone:-	Telephone:-	Telephone:-
Relationship to Account Holder	Relationship to Account Holder	Relationship to Account Holder

Please delete any spaces that do not apply.


Name of Nominee	Name of Nominee	Name of Nominee
Address	Address	Address
E-Mail:-	E-Mail:-	E-Mail:-
Telephone:-	Telephone:-	Telephone:-
Relationship to Account Holder	Relationship to Account Holder	Relationship to Account Holder

to become entitled to such property in the credit union (whether in savings, loans and insurances not exceeding the limit of the amount for the time being authorised by law, which I may have at the time of my death. The proceeds shall be paid to the person(s) referred to above.

NOTES:

- Under Section 21(4) of the Credit Union Act 1997 as amended, a nomination is not revocable or variable by the will of the nominator or by any codicil to his/her will.
- Under Section 21(6) of the Credit Union Act, 1997 as amended, the marriage of a member of a credit union operates as a revocation of any nomination made by him/her before his/her marriage.

SIGNED:-  _____ DATE: _____
MEMBER

SIGNED  _____
WITNESS (The witness shall not be a nominee) PRINT NAME

WITNESS NAME _____

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